

Public Offer – Yellow Form 公開發售－黃表

Use this Application Form (the “Application Form”) if you want the allotted Public Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant. 如欲以香港中央結算（代理人）有限公司（「香港結算代理人」）的名義獲發行配發的公開發售股份，並直接存入中央結算及交收系統（「中央結算系統」），以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本申請表格（「申請表格」）。

NOTE: Unless otherwise defined herein, terms used in this Application Form bear the same meanings as defined in the prospectus of Technovator International Limited (the “Company”) dated 17 October 2011 (the “Prospectus”) together with any supplement thereto (if any). 附註：除本申請表格另行界定外，本申請表格所用詞彙與科諾威德國際有限公司（「本公司」）於二零一一年十月十七日刊發之招股章程（「招股章程」）連同其任何補充文件（如有）所界定的涵義相同。

Staple your
payment
here
請將款項
緊釘在此

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Application Form. 香港交易及結算所有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。 A copy of this Application Form, together with a copy of each of the WHITE and GREEN Application Forms, the Prospectus and the other documents specified in the paragraph entitled “Documents delivered to the Registrar of Companies and available for inspection” in Appendix VII of the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies Ordinance (Chapter 32 of the Laws of Hong Kong) (“Hong Kong Companies Ordinance”). The Securities and Futures Commission of Hong Kong (“SFC”) and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents. 本申請表格連同白色及綠色申請表格各一份、招股章程及招股章程附錄七（經呈交公司註冊處及備查文件）一段所列的其他文件，已遵照香港法例第32章公司條例第342C條（「香港公司條例」）的規定，向香港公司註冊處登記。香港證券及期貨事務監察委員會（「證監會」）和香港公司註冊處對任何此等文件的內容概不負責。 Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Public Offer Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended and may not be offered or sold except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. No public offering of the Public Offer Shares will be made in the United States. 本申請表格或招股章程所載者概不構成出售要約或要約購買之遊說，而在任何作出有關要約、遊說或出售即屬違法之司法權區內，豁免根據概不得出售任何公開發售股份。本申請表格及招股章程不得在美國境內直接或間接發售，而此項申請亦不在美國出售股份之要約。公開發售股份未曾亦不會根據一九三三年美國證券法（經修訂）登記，除根據美國證券法登記或豁免美國證券法登記規定外，概不得發售或出售。公開發售股份將不會在美國公開發售。 This Application Form and the Prospectus may not be forwarded or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorized. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions. 在任何根據有關法例不得發送、派送或複製本申請表格及招股章程之司法權區內，不得以任何方式發送或派發或複製本申請表格或招股章程全部或部分內容。本申請表格及招股章程僅致予閣下本人，不得發送或派發或複製本申請表格或招股章程之全部或部分內容。如未能遵守此項指令，則可能違反美國證券法或其他司法權區之適用法律。



Technovator International Limited
科諾威德國際有限公司

(incorporated in Singapore with limited liability)
(於新加坡註冊成立的有限公司)

PLACING AND PUBLIC OFFER

Number of Offer Shares : 122,000,000 Shares (subject to the Over-allotment Option)
Number of Public Offer Shares : 12,200,000 Shares (subject to reallocation)
Number of Placing Shares : 109,800,000 Shares (subject to reallocation and the Over-allotment Option)
Offer Price : Not more than HK\$1.2 per Offer Share (plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, payable in full upon application in Hong Kong dollars and subject to refund) and expected to be not less than HK\$1.0 per Offer Share
Stock code : 1206

配售及公開發售

發售股份數目 : 122,000,000股股份（或會因行使超額配股權而更改）
公開發售股份數目 : 12,200,000股股份（或會重新分配）
配售股份數目 : 109,800,000股股份（或會重新分配及因行使超額配股權而更改）
發售價 : 不超過每股發售股份1.2港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費（須於申請時以港元繳足並可退還），預期亦不會低於每股發售股份1.0港元
股份代號 : 1206

Application form 申請表格

Applications will be accepted until 12:00 noon on
Thursday, 20 October 2011 (or such other time or date as may subsequently be announced).
You must read the conditions and instructions attached to this Application Form.
To be valid, you must complete all applicable parts of this Application Form.
Please write clearly in ink and sign your name(s) on this page.

截止接受申請時間為
二零一一年十月二十日（星期四）中午十二時正（或隨後公佈的其他時間或日期）。
閣下務須細閱本申請表格所附條件及指示。
本申請表格各相關部分必須填寫，方為有效。
請以墨水筆清楚填寫，並於本頁簽名。

To: Technovator International Limited
Piper Jeffray Asia Securities Limited
Guotai Junan Securities (Hong Kong) Limited
ABCI Securities Company Limited
Public Offer Underwriters

致：科諾威德國際有限公司
派杰亞洲證券有限公司
國泰君安證券（香港）有限公司
農銀國際證券有限公司
公開發售包銷商

I/We:

- apply for the number of Public Offer Shares set out below, subject to the terms and conditions set out in the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association of the Company;
- enclose payment in full for the Public Offer Shares applied for, including brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%;
- undertake and agree to accept the Public Offer Shares applied for, or any lesser number allocated to me/us on this application;
- declare that this is the only application made and the only application intended by me/us to be made whether on a WHITE or YELLOW Application Form or by giving electronic application instructions to HKSCC via CCASS or to the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk), to benefit me/us or the person for whose benefit I am/we are applying;
- represent, warrant and undertake that (a) I am not/we are not/none of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, paying any application money for, or being allotted or taking up any Public Offer Shares; and that I am not/we are not/none of the persons for whose benefit I am/we are applying is within the United States (as defined in Regulation S under the U.S. Securities Act of 1933, as amended) and I/we/the persons for whose benefit I am/we are applying will acquire the Public Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act of 1933, as amended); or (b) I am, or the person for whose benefit I am applying is, a qualified institutional buyer within the meaning of Rule 144A under the U.S. Securities Act of 1933, as amended;
- undertake, confirm and declare that, other than as evidenced by this Application Form, I/we/the person or persons for whose benefit I am/we are applying has/have not applied for or taken up or indicated an interest in or received or been placed or offered (including conditionally and/or provisionally), and will not apply for or take up or indicated an interest in, any Placing Shares or otherwise participate in the Placing;
- understand that this declaration and representation will be relied upon by the Company, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Public Offer Underwriter in deciding whether or not to make any application of Public Offer Shares in response to this way of giving electronic application instructions to HKSCC via CCASS and/or to the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk); Multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms and/or by way of giving electronic application instructions to HKSCC via CCASS and/or to the HK eIPO White Form Service Provider under the HK eIPO White Form service (www.hkeipo.hk) for more than 6,100,000 Public Offer Shares (being 50% of the Public Offer Shares initially made available for public subscription under the Public Offer), and applications where the related cheques or banker's cashier orders are dishonoured upon first presentation will be rejected.
- All applicable boxes in the Application Form must be completed, otherwise the application is liable to be rejected.
- You may be prosecuted if you make a false declaration.

Signed by (all) applicant(s) (all joint applicants must sign):
由（所有）申請人簽署（所有聯名申請人必須簽署）：

Date 日期：/...../.....
D日 M月 Y年

本人／吾等：

- 按照招股章程及本申請表格所載條款及條件，並在本公司組織章程大綱及細則的規定下，申請以下數目的公開發售股份；
- 隨附申請公開發售股份所需的全數股款（包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費）；
- 承擔及同意接納本人／吾等根據本申請所申請之公開發售股份，或本人／吾等獲分配的任何較少數目之公開發售股份；
- 聲明是項申請是為本人／吾等的利益，或本人／吾等為其利益提出申請的人士之利益以白色或黃色申請表格或透過中央結算系統向香港結算或根據網上白表服務（www.hkeipo.hk）向網上白表服務供應商發出電子認購指示提出及擬提出的唯一申請；
- 陳述、保證及承諾(a)本人／吾等或本人／吾等為其利益提出申請的人士並不受香港或其他地方的任何適用法例限制提出本認購申請、支付任何申請款項或獲配或認購任何公開發售股份；以及本人或吾等／本人／吾等為其利益提出申請的人士並非身處交易（定義見一九三三年美國證券法（經修訂）的S規則），且本人或吾等／本人／吾等為其利益提出申請的人士會在離岸交易（定義見一九三三年美國證券法（經修訂）的S規則）收購公開發售股份；或(b)本人或本人／吾等為其利益提出申請的人士為一九三三年美國證券法（經修訂）144A條規定所指之合資格機構購買者；
- 承諾、保證及聲明按本申請表格所證明者外，本人／吾等或本人／吾等為其利益提出申請的人士並無申請或認購或表示有意認購或已獲配或分配（包括有條件及／或暫時性）任何發售股份，且不會申請或認購或表示有意認購任何配售股份，亦不會以其他方式參與配售；
- 明白 貴公司、獨家保薦人、聯席賬簿管理人、聯席牽頭經辦人及公開發售包銷商將依賴本聲明及陳述，以決定是否就是項申請分配任何公開發售股份；
- 授權 貴公司將香港結算代理人的名稱列入 貴公司股東名冊內，登記為任何將分配予本人／吾等之公開發售股份的持有人，並將有關賬項直接存入中央結算系統，以記存於本人／吾等之中央結算系統投資者戶口持有人股份戶口或本人／吾等指定的任何退還支票以本人（或如聯名申請人，以本申請表格內名列首位之申請人）為抬頭人，並（在符合本表格各章所載的條款及條件的情況下）以普通郵遞方式寄回退還支票至本申請表格所列地址，郵誤風險概由本人／吾等承擔（除非本人／吾等申請1,000,000股或以上公開發售股份，並已於本申請表格表明本人／吾等擬按本申請表格及招股章程所規定的程序親身領取任何退還支票）；
- 已細閱申請表格各頁及招股章程所載的條款、條件及申請手續並同意受其約束；
- 陳述、保證及承諾向本人／吾等或為其利益提出申請的任何人士配發公開發售股份或本人／吾等或為其利益提出申請的任何人士申請公開發售股份，不會引致 貴公司須遵從香港以外任何地區的任何法例或規則的任何規定（不論是具法律效力）；及
- 同意本人／吾等作出之本申請，對申請的任何接納及據此訂立之合約均受香港法例管轄，並須按其詮釋。

For Broker use此欄供經紀填寫
Lodged by由以下經紀遞交

Broker No. 經紀號碼				
Broker's Chop 經紀印章				

警告：

- 閣下必須細閱背頁的條件及申請手續。
- 除非另有訂明，閣下必須以英文填寫本申請，否則申請可被拒絕受理。
- 閣下必須親筆簽署本申請，不得以個人印章代替，否則申請可被拒絕受理。
- 為任何人士的利益僅限以白色或黃色申請表格或透過中央結算系統向香港結算或根據網上白表服務（www.hkeipo.hk）向網上白表服務供應商發出電子認購指示提出一次申請，以白色及／或黃色申請表格及／或透過中央結算系統向香港結算及／或根據網上白表服務（www.hkeipo.hk）向網上白表服務供應商發出電子認購指示提出的重複或疑難重複的申請及由一位申請人以白色或黃色申請表格及／或透過中央結算系統向香港結算及／或根據網上白表服務（www.hkeipo.hk）向網上白表服務供應商發出電子認購指示申請認購超過1,000,000股公開發售股份（即根據本申請表格初步可供公開認購的公開發售股份50%），以及相關支票或銀行本票於首次過戶時未能兌現的申請將一概遭拒絕受理。
- 必須填妥本申請表格的所有適用欄位，否則申請會遭拒絕。
- 如作出虛假聲明，可遭檢控。

如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義獲發行配發的公開發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本申請表格。

For bank use 此欄供銀行填寫

請用正楷字母填寫上表所示姓名／名稱及地址

Name(s) 姓名／名稱

Address 地址

Please use this Application Form if you want the allotted Public Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.



Technovator International Limited

科諾威德國際有限公司

(incorporated in Singapore with limited liability)

PLACING AND PUBLIC OFFER

Conditions of your application

Unless otherwise stated, terms used in these conditions have the same meanings ascribed thereto in the Prospectus.

A. Who can apply

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
- If you are a **firm**, the application must be in the names of the individual members, not the firm's name. The number of joint applicants may not exceed 4.
- If you are a **body corporate**, the application must be signed by a duly authorized officer, who must state his or her representative capacity.
- Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Public Offer Shares if you are or any person(s) for whose benefit you are applying are/is:
 - an existing beneficial owner of Shares;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - a connected person (as defined in the Listing Rules) of the Company or a person who will become a connected person (as defined in the Listing Rules) of the Company immediately upon completion of the Shares Offer;
 - an associate of any of the above (as “associate” is defined in the Listing Rules); or
 - have been allocated or have applied for the Offer Shares under the Placing or otherwise participated in the Placing or indicated an interest for the Offer Shares.
- You **cannot** apply for any Public Offer Shares if you are or any person(s) for whose account or benefit you are applying are/is:
 - a United States person (as defined in Regulation S of the US Securities Act 1933, as amended);
 - a legal or natural person of the PRC (except qualified domestic institutional investors); or
 - you do not have a Hong Kong address.

B. If you are a nominee

If you are a nominee, you may make more than one application by: (1) giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Participant); or (2) using a **WHITE** or **YELLOW** Application Form, and lodge more than one application in your own name on behalf of different beneficial owners. In the box on this Application Form marked “For nominees”, you must include:

- an account number; or
 - some other identification code
- for each beneficial owner or, in the case of joint beneficial owners, for each such beneficial owner.

If you do not include this information, the application will be deemed to be made for your own benefit.

A nominee who submits this Application Form on behalf of another person is deemed to have represented to and undertaken with the Company, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Public Offer Underwriters that he/she has been duly authorized by such person or, if more than one, all of them to submit this application and to agree to the terms of this Application Form on behalf of such person/every such person. You further undertake to supply to the Company, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and each of the Public Offer Underwriters such information about such person/every such person as any of them may require for any of the purposes set out in the section below headed “Personal Data”.

C. Lodge only one application for your benefit

Multiple applications or suspected multiple applications will be rejected. Save as referred to in B above, all of your applications (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**) will be rejected as multiple applications if you, or you and your joint applicant(s) together:

- make more than one application (whether individually or jointly with others) on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant) or to the **HK eIPO White Form Service Provider via the HK eIPO White Form service (www.hkeipo.hk)**;
- apply both (whether individually or jointly) on one **WHITE** Application Form and one **YELLOW** Application Form or on one **WHITE** or **YELLOW** Application Form and give **electronic application instructions** to HKSCC or to the **HK eIPO White Form Service Provider via the HK eIPO White Form service (www.hkeipo.hk)**;
- apply on one **WHITE** or **YELLOW** Application Form (whether individually or jointly) or by giving **electronic application instructions** to HKSCC via CCASS (if you are a CCASS Investor Participant or applying through a CCASS Clearing or Custodian Participant) or to the **HK eIPO White Form Service Provider via the HK eIPO White Form service (www.hkeipo.hk)** for more than 6,100 Public Offer Shares, being 50% of the Shares initially offered for public subscription under the Public Offer; or
- have applied for or taken up, or indicated an interest in applying for or taking up or have been or will be placed (including conditionally and/or provisionally) any Placing Shares under the Placing.

All of your applications will also be rejected as multiple applications if more than one application is made by your benefit (including the part of the application made by HKSCC Nominees acting on **electronic application instructions**).

If an application is made by an unlisted company and:

- the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company
- then the application will be treated as being made for your benefit.

Unlisted company means a company with no equity securities listed on the Stock Exchange.

Statutory control in relation to a company means you:

- control the composition of the board of directors of that company; or
- control more than half of the voting power of that company; or
- hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate in a specified amount of a distribution of either profits or capital).

D. Allocation of Public Offer Shares – Pools A and B

The total number of Offer Shares available for subscription under the Public Offer (after taking into account any reallocation in the number of Offer Shares allocated between the Placing and the Public Offer) will be divided equally into two pools for allocation purposes (to the nearest board lot): pool A and pool B. The Public Offer Shares in pool A will be allocated on an equitable basis to applicants who have applied for Public Offer Shares with an aggregate subscription amount of HK\$5 million or less (including brokerage fee, SFC transaction levy and Stock Exchange trading fee payable). The Public Offer Shares in pool B will be allocated on an equitable basis to applicants who have applied for Public Offer Shares with an aggregate subscription amount of more than HK\$5 million (excluding brokerage fee, SFC transaction levy and Stock Exchange trading fee) payable and up to the value of pool B. You should be aware that applications in pool A and pool B may receive different allocation ratios. If Public Offer Shares in one pool (but not both pools) are under subscribed, the surplus Public Offer Shares will be transferred to the other pool or, if fully demanded in that pool and be allocated accordingly. You can only receive an allocation of Public Offer Shares from either pool A or pool B but not from both pools. Multiple or suspected multiple applications within either pool or between pools, and any application for more than 6,100 Public Offer Shares initially allocated to each pool are liable to be rejected. Allocation of Public Offer Shares to investors under the Public Offer (both in relation to pool A and pool B), will be based solely on the level of valid applications received under the Public Offer. The basis of allocation in each pool may vary, depending on the number of Public Offer Shares validly applied for by each applicant, although such allocation could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Public Offer Shares, and those applicants who are not successful in the ballot may not receive any Public Offer Shares.

E. Supplemental information

If any supplement of the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above and below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented.

F. Effect of completing and submitting this Application Form

By completing and submitting this Application Form you (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:

- instruct and authorize** the Company, the Joint Bookrunners and/or the Joint Lead Managers (or their respective agents or nominees) to execute any transfer forms, contract notes or other documents on your behalf and to do on your behalf all things necessary to register any Public Offer Shares allocated to you in the name of HKSCC Nominees as required by the Articles of Association and otherwise to give effect to the arrangements described in the Prospectus and this Application Form;
- undertake** to sign all documents and to do all things necessary to enable HKSCC Nominees to be registered as the holder of the Public Offer Shares allocated to you, and as required by the Articles of Association;
- agree** that any Public Offer Shares allocated to you shall be registered in the name of HKSCC Nominees and deposited directly into CCASS operated by HKSCC for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant, in accordance with your election on the Application Form;
- agree** that each of HKSCC and HKSCC Nominees reserves the right at its absolute discretion (1) not to accept any or part of such allotted Public Offer Shares issued to you in the name of HKSCC Nominees or not to accept such allotted Public Offer Shares for deposit into CCASS; (2) to cause such allotted Public Offer Shares to be withdrawn from CCASS and transferred into your (or if you are a joint applicant, to the first-named applicant's) name at your own risk and costs; (3) to cause such allotted Public Offer Shares to be issued in your (or if you are a joint applicant, to the first-named applicant's) name and in such a case, to post the share certificate(s) for such allotted Public Offer Shares at your own risk to the address on your Application Form by ordinary post or to make available the same for your collection;
- agree** that each of HKSCC and HKSCC Nominees may adjust the number of allotted Public Offer Shares issued in the name of HKSCC Nominees;
- agree** that neither HKSCC nor HKSCC Nominees shall have any liability for any information or representations not contained in the Prospectus and this Application Form;
- agree** that neither HKSCC nor HKSCC Nominees shall be liable to you in any way;
- represent and warrant** that you understand that the Public Offer Shares have not been and will not be registered under the Securities Act, that you are not a U.S. person (as defined in Regulation S) and that you are outside the United States and will be acquiring the Offer Shares in an offshore transaction (as defined under Regulation S);
- confirm** that you have received a copy of the Prospectus and have only relied on the information and representations in the Prospectus in making your application and not on any other information or representation;

- agree** that neither the Company, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers and the Public Offer Underwriters nor their respective directors and/or any other parties involved in the Shares Offer will have any liability for any such other information or representations concerning the Company;

- agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it because of an innocent misrepresentation;

- (if the application is made for your own benefit) **warrant** that this is the only application which will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the **HK eIPO White Form Service Provider via the HK eIPO White Form service (www.hkeipo.hk)**;

- (if you are an agent for another person) **warrant** that reasonable enquiries have been made of that other person to establish that this is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS or to the **HK eIPO White Form Service Provider via the HK eIPO White Form service (www.hkeipo.hk)**; and that you are duly authorized to sign this Application Form (where relevant) as that other person's agent;

- agree** that once your application is accepted, your application will be evidenced by the results of the Public Offer made available by the Company;

- undertake and confirm** that you (if the application is made for your benefit) or the other person(s) for whose benefit you have made this application have not applied for or taken up or indicated an interest in or received or been placed or allocated (including conditionally and/or provisionally) and will not apply for or take up or indicate an interest in any Placing Shares under the Placing;

- agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;

- warrant** the truth and accuracy of the information contained in this application;

- agree** with the Company (for itself and for the benefit of each Shareholder and so that the Company will be deemed by its acceptance in whole or in part of the application to have agreed for itself and on behalf of each Shareholder, to observe and comply with the Singapore Companies Act, Hong Kong Companies Ordinance, the Memorandum and Articles of Association of the Company and relevant laws and regulations;

- agree** with the Company and each Shareholder that Shares are freely transferable by the holders thereof;

- authorize** the Company to enter into a contract on your behalf with each Director and officer of the Company whereby such Directors and officers undertake to observe and comply with their obligations to shareholders as stipulated in the Articles of Association;

- confirm** that you have read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them and not to other information or representation concerning the Company and agree to register the Company, the Joint Bookrunners, and, or, the Joint Lead Managers nor any of their respective directors, officers, employees, partners, agents, advisers or any other parties involved in the Placing and Public Offer will have any liability for any such other information or representations;

- (if the application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;

- agree** to disclose to the Company, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Joint Lead Managers, the Hong Kong Share Registrar, the Public Offer Underwriters and their respective agents any information about you or the person(s) for whose benefit you have made this application which they require;

- authorize** the Company to place HKSCC Nominees on the register of members of the Company as the holder(s) of any Public Offer Shares allocated to you, and the Company and/or its agents to send any refund cheque(s) (where applicable) to you or (in case of joint applicants) the first-named applicant in the Application Form by ordinary post at your own risk to the address stated on your Application Form except that if you have applied for 1,000,000 Public Offer Shares or more and have indicated in your Application Form that you will collect your refund cheque(s) (where applicable) in person, you can collect your refund cheque(s) (where applicable) in person between 9:00 a.m. and 1:00 p.m. on Wednesday, 26 October 2011 from Tricor Investor Services Limited;

- understand** that these declarations and representations will be relied upon by the Company and the Sole Sponsor, the Joint Bookrunners and the Joint Lead Managers in deciding whether or not to allocate any Public Offer Shares in response to your application and that you may be prosecuted for making a false declaration;

- represent, warrant and undertake** that the allotment of or application for the Public Offer Shares to you or by you or to or by any person for whose benefit the application is made would not require the Company to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;

- if the laws of any place outside Hong Kong are applicable to your application, **agree and warrant** that you have complied with all such laws and none of the Company, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Public Offer Underwriters, the other parties involved in the Shares Offer nor any of their respective directors, employees, partners, agents, officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus; and

- undertake and agree** to accept Public Offer Shares applied for, or any lesser number allocated to you under this application.

The Company, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers, the Public Offer Underwriters and their respective directors and any other parties involved in the Shares Offer are entitled to rely on any warranty, representation or declaration made by you in this application.

In the event of the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicants jointly and severally.

You must complete this application in English, unless otherwise stated, and you or (in case of joint applicants) each of the joint applicants must sign this application in writing (and not by way of personal chop), otherwise the application is liable to be rejected.

G. Power of attorney

If your application is made through a duly authorized attorney, the Company, the Sole Sponsor, the Joint Bookrunners, the Joint Lead Managers or their respective agents and nominees as agent for the Company may accept your application at their discretion, and subject to any conditions they think fit, including production of evidence of the authority of your attorney. The Joint Bookrunners, in their capacity as agents for the Company, have full discretion to reject or accept any application, in full or in part, without assigning any reason.

H. Determination of Offer Price

The Offer Price is expected to be fixed by agreement between the Company and the Joint Bookrunners (on behalf of the Public Offer Underwriters) at or before 5:00 p.m. on Thursday, 20 October 2011, being the Price Determination Date and in any event no later than at or before 5:00 p.m. on Tuesday, 25 October 2011. Applicants for the Public Offer Shares are required to pay, on application, the maximum Offer Price of HK\$1.2 for each Offer Share together with a brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%. The Joint Bookrunners, on behalf of the Public Offer Underwriters, may, based on the level of interest expressed by prospective professional, institutional and other investors during the book-building process, and with the consent of the Company, reduce the number of Offer Shares being offered under the Shares Offer and/or the indicative Offer Price range below that stated in the Prospectus (which is HK\$1.0 to HK\$1.2 per Offer Share) at any time on or prior to the morning of the last day for lodging applications under the Public Offer. In such a case, notices of the reduction in the number of Offer Shares and/or the indicative Offer Price range will be published in the South China Morning News (in English), in the Hong Kong Economic Times (in Chinese), on the Company's website (www.technovator.com.sg) and on the Stock Exchange's website (www.hkexnews.hk) not later than the morning of the day which is the last day for lodging applications under the Public Offer. If, for any reason, the Offer Price is not agreed between the Company, and the Joint Bookrunners (on behalf of the Public Offer Underwriters) at or before 5:00 p.m. on Tuesday, 25 October 2011, the Shares Offer will not proceed.

Allocation of Public Offer Shares

The applications for the Public Offer Shares will not be processed and no allocation of any such Public Offer Shares will be made until the closing of the application lists. The Company expects to release the final Offer Price, the level of applications in the Public Offer, the level of indications of interest in the Placing, the results of allocations and the basis of allocation of the Public Offer Shares available under the Public Offer on Wednesday, 26 October 2011, and expects to announce these results in the South China Morning Post (in English), in the Hong Kong Economic Times (in Chinese), on the Company's website (www.technovator.com.sg) and on the Stock Exchange's website (www.hkexnews.hk).

Results of allocations of the Public Offer, including the Hong Kong Identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) who applied on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the **HK eIPO White Form Service Provider via the HK eIPO White Form service (www.hkeipo.hk)** will be made available through various channels as described in the Prospectus. The Public Offer Shares – Publication of results” in the Prospectus dated 17 October 2011.

If your application for Public Offer Shares is successful (in whole or in part)

No receipt will be issued for sums paid upon application. If your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees and deposited into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in this Application Form on Wednesday, 26 October 2011 or, in a contingency situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):
 - For Public Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Public Offer Shares allocated to you with that CCASS Participant.

- If you are applying as a CCASS Investor Participant:
 - The Company expects to publish the results of CCASS Investor Participants' applications together with the results of the Public Offer on the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.technovator.com.sg and other channels as described in section headed “How to Apply For Public Offer Shares – Publication of results” in the Prospectus on Wednesday, 26 October 2011. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 26 October 2011 or any other date shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Public Offer Shares to your CCASS Investor Participant stock account, you can check your new account balance via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's “An Operating Guide for Investor Participants” in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Public Offer Shares credited to your CCASS Investor Participant stock account.

The Company will not issue temporary documents of title.

Share(s) credited to the stock account of your designated CCASS Participant or your CCASS Investor Participant stock account will only become valid shares when the Underwriting Agreements have become unconditional and have not been terminated in accordance with their respective terms, which is expected to be around 8:00 a.m. on Thursday, 27 October 2011.

Please use this Application Form if you want the allotted Public Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant.

Circumstances in which you will not be allocated Public Offer Shares

- You may not be allocated Public Offer Shares for any of the following reasons:
- Full discretion to reject or accept your application:**

The Company, the Joint Bookrunners and the **HK eIPO White Form Service Provider** in their capacity as agent for the Company, or their respective agents and nominees, have full discretion to reject or accept any application, in whole or in part, without assigning any reason therefor.
 - You will not receive any allocation if:**
 - you make multiple applications or suspected multiple applications;
 - you or the person for whose benefit you apply has applied for or taken up, or indicated an interest for, or has been or will be placed or allocated (including conditionally and/or provisionally), Placing Shares under the Placing;
 - your payment is not made correctly;
 - you pay by cheque or banker's cashier order and the cheque or banker's cashier order is dishonoured on its first presentation;
 - your Application Form is not filled in correctly in accordance with the instruction as stated in the Application Form (if you apply by an Application Form);
 - your **electronic application instructions** through the **HK eIPO White Form Service** are not completed in accordance with the instructions set out in the designated website at www.hkeipo.hk;
 - the Underwriting Agreements do not become unconditional;
 - either of the Underwriting Agreements is terminated in accordance with its respective terms;
 - your application is for more than 50% of the Public Offer Shares initially available for public subscription; and
 - the Company and the Joint Bookrunners (as agents of the Company) believe that accepting your application would violate the applicable securities or other laws, rules or regulations of the jurisdiction in which your application is completed and signed.

Note: If any of these situations happens, the application will be rejected by the receiving banker and the attached cheque(s) will not be presented for clearance.

By filling in this Application Form, you agree not to apply for Public Offer Shares in addition to Placing Shares under the Placing. Reasonable steps will be taken to identify and reject applications under the Public Offer from investors who have received Placing Shares in the Placing and to identify and reject indication of interest in the Placing from investors who have received Public Offer Shares in the Public Offer.

- If your application is revoked or withdrawn:**

By completing and submitting an Application Form, you agree that your application cannot be revoked on or before the expiration of the fifth day after the opening of the application lists. This agreement will take effect as a collateral contract with the Company and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Public Offer Shares to any person before the expiration of the fifth day after the opening of the application lists, except by means of one of the procedures referred to in the Prospectus. Your application may only be revoked on or before the expiration of the fifth day after the opening of the application lists if a person responsible for the Prospectus under section 40 of the Hong Kong Companies Ordinance (as applied by Section 342E of the Hong Kong Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus. If any supplement of the Prospectus is issued, applicant(s) who have already submitted an application may or may not (depending on the information contained in the supplement) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted.

Subject to the above and below, an application once made is irrevocable and applicants shall be deemed to have applied on the basis of the Prospectus as supplemented. If your application has been accepted, it cannot be revoked or withdrawn. Acceptance of applications which are not rejected will be constituted by notification in the announcement of the results of allocation, and where such basis of allocation is subject to certain conditions or provides for allocation by ballot, such acceptance will be subject to the satisfaction of such conditions or results of the ballot, respectively.
- If your application is not accepted:**

Your application may not be accepted if:

 - the Public Offer Underwriting Agreement and/or the Placing Underwriting Agreement do/does not become unconditional in accordance with their/its respective terms; or
 - the Public Offer Underwriting Agreement and/or the Placing Underwriting Agreement are/is terminated in accordance with their/its respective terms.
- If your allocation of Public Offer Shares is void:**

Your allocation of the Public Offer Shares will be void if the Listing Committee of the Stock Exchange does not grant approval for the listing of, and permission to deal in the Shares either:

 - within 3 weeks from the closing of the application lists; or
 - within a longer period of up to 6 weeks if the listing committee of the Stock Exchange notifies the Company of that longer period within 3 weeks of the closing of the application lists.

Refund of your money

If you do not receive any Public Offer Shares, your application monies, including the related brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, will be refunded to you. No interest will be paid thereon.

If your application is accepted only in part, the appropriate portion of your application monies, including the related brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, will be refunded to you, without interest. If the Offer Price as finally determined is less than the Offer Price (including brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% thereon) paid on application, the surplus application monies, together with the related brokerage fee of 1%, the SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%, will be refunded to you, without interest. All such interest accrued on such monies prior to the date of despatch of refund cheques will be retained for the benefit of the Company. In a contingency situation in which the Company is unable to complete the application, at the discretion of the Company and the Joint Bookrunners, cheques for applications for certain small denominations of Public Offer Shares (apart from successful applications) may not be cleared.

Refund cheques will be crossed “Account Payee Only”, and made out to you, or, if you are a joint applicant, to the first-named applicant on your Application Form. Part of your Hong Kong Identity Card number/passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong Identity Card number/passport number before encashment of your refund cheque. Incomplete completion of your Hong Kong Identity Card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.

If you have applied for 1,000,000 or more Public Offer Shares and have indicated on your Application Form that you wish to collect your refund cheque in person and have provided all information required by your Application Form, you may collect it in person from:

Tricor Investor Services Limited
26/F, Tesbury Centre
28 Queen's Road East
Wanchai
Hong Kong

between 9:00 a.m. and 1:00 p.m. on the date notified by the Company in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) as the date of collection of refund cheques. The date of collection is expected to be Wednesday, 26 October 2011.

If you are an individual who has opted for personal collection, you must not authorize any other person to make collection on your behalf. You must produce your identification documents (which must be acceptable to Tricor Investor Services Limited) for collection of your refund cheque.

If you are a corporate applicant and has opted for personal collection, you must attend by your authorized representative bearing a letter of authorization from your corporation stamped with your corporation's chop. Such authorized representatives must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

If you do not collect any refund cheque in person within the time specified for collection, it will be promptly sent to the address specified on this Application Form in the date of despatch, by ordinary post and at your own risk. If you have applied for less than 1,000,000 Public Offer Shares or you have applied for 1,000,000 or more Public Offer Shares but have not indicated on your Application Form that you will collect any refund cheque personally, your refund cheque will be sent to the address specified on your Application Form in the afternoon on the date of despatch, by ordinary post and at your own risk.

It is intended that special efforts will be made to avoid any undue delay in refunding application monies where appropriate.

Personal data

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the “Ordinance”) came into effect in Hong Kong on 20 December 1996.

This Personal Information Collection Statement informs the applicant for and holder of Public Offer Shares of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Ordinance.

- Reasons for the collection of your personal data**

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, delayed or the inability of the Hong Kong Share Registrar to effect transfers of otherwise render their services. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s) and/or the despatch of refund cheque(s) to which you are entitled.

It is important that the applicants and the holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.
- Purposes**

The personal data of the applicants and the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

 - processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocations of the Public Offer Shares;
 - enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
 - registering new issues or transfers into or out of the name of holders of securities including, where applicable, in the name of HKSCC Nominees;
 - maintaining or updating the register of holders of securities of the Company;
 - conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
 - establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;
 - distributing communications from the Company and its subsidiaries;
 - compiling statistical information and shareholder profiles;
 - making disclosures as required by laws, rules or regulations;
 - disclosing identities of successful applicants by way of press announcement or otherwise;
 - disclosing relevant information to facilitate claims on entitlements; and
 - any other incident or associated purposes relating to the holding of shares to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and/or any other purpose to which the holders of securities may from time to time agree.
- Transfer of personal data**

Personal data held by the Company and the Hong Kong Share Registrar relating to the applicants and the holders of securities will be kept confidential but the Company and the Hong Kong Share Registrar may, to the extent necessary for achieving the above purposes, or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the applicants and the holders of securities to, from or with any and all of the following persons and entities:

 - the Company or its appointed agents such as financial advisers, receiving bankers and overseas Principal Share Registrar;
 - where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating the CCASS;
 - any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Share Registrar in connection with the operation of their respective businesses;
 - the Joint Bookrunners or other regulatory or governmental bodies (including the Stock Exchange and the SFC); and
 - any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.
- Access and correction of personal data**

The Ordinance provides the applicants and the holder of securities with rights to ascertain whether the Company and/or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company for the attention of the Company Secretary or (in the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer for the purposes of the Ordinance.

By signing this Application Form, you agree to all of the above.

How to make your application

- Use the table set out below to calculate how much you must pay for the number of Public Offer Shares you want to subscribe for.

Your application must be for a minimum of 2,000 Public Offer Shares and must not exceed 6,100,000 Public Offer Shares. Applications must be in one of the numbers set out in the table below. **No application for any other number of Public Offer Shares will be considered and any such application is liable to be rejected.** The table also sets out the total amount payable for such Public Offer Shares. On application, you must pay the maximum offer price of HK\$1.2 per Share, plus brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%.
- You, as the applicant(s), must complete the form as indicated below and sign on the first page of the application form. Only written signatures will be accepted.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

 - the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box;

If you are applying as an individual CCASS Investor Participant:

 - the Application Form must contain your name and Hong Kong Identity Card number; and
 - you must insert your participant I.D. in the appropriate box in the Application Form.

If you are applying as a joint individual CCASS Investor Participant:

 - the Application Form must contain all joint CCASS Investor Participants' names and their Hong Kong Identity Card numbers of all joint CCASS Investor Participants; and
 - your participant I.D. must be inserted in the appropriate box.

If you are applying as a corporate CCASS Investor Participant:

 - the Application Form must contain your company name and Hong Kong business registration number; and
 - your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.

Incorrect or incomplete details of the CCASS Participant or the omission or inadequacy of participant I.D. and/or company chop bearing its company name or other similar matters may render your application invalid.
- Each application must be accompanied by a separate cheque or banker's cashier order.
- Sign your cheque or banker's cashier order to the form. You must pay for the Public Offer Shares applied for by one cheque or by one banker's cashier order.

- If you pay by cheque, the cheque must:**
- be in Hong Kong dollars;
 - not be post-dated;
 - be drawn on your Hong Kong dollar bank account in Hong Kong;
 - show your account name. This name must either be pre-printed on the cheque, or be endorsed on the back by a person authorized by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as that of the first applicant. If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first applicant;
 - be payable to “**HKSCC Nominees (Hong Kong) Limited – Technovator Public Offer**”; and
 - be crossed “Account Payee Only”.
- Your application will be rejected if your cheque:**
- does not meet all these requirements; or
 - is dishonoured on its first presentation.
- If you pay by banker's cashier order:**
- the banker's cashier order must be issued by a licensed bank in Hong Kong, be in Hong Kong dollars, and have your name certified on the back by a person authorized by the bank. The name certified on the back of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the back of the banker's cashier order must be the same as the name of the first applicant;

- the banker's cashier order must be made payable to “**HKSCC Nominees (Hong Kong) Limited – Technovator Public Offer**”;
 - the banker's cashier order must be crossed “Account Payee only”; and
 - the banker's cashier order must not be post-dated.
- Your application will be rejected if your banker's cashier order does not meet all these requirements.**

Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes at any one of the following branches of The Hongkong and Shanghai Banking Corporation Limited:

	Branch name	Branch address
Hong Kong Island	Hong Kong Office	Level 3, 1 Queen's Road Central, HK
	Cityplaza Branch	Unit 065, Cityplaza 1, Taikoo Shing, HK
	128 Queen's Road Central Branch	128 Queen's Road Central, Central, HK
	Hopewell Centre Branch	Shops 2A, 2/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong
Kowloon	Kwun Tong Branch	No. 1, Yue Man Square, Kwun Tong, KLN
	Mong Kok Branch	Basement & U/G, 673 Nathan Road, Mong Kok, KLN
New Territories	Tin On Building Branch	777-779 Cheung Sha Wan Road, KLN
	Maritime Square Branch	Shop 308F, Level 3, Maritime Square, Tsing Yi, NT
	Shatin Branch	Shop No. 30D, Level 3, Shatin Centre Shopping Arcade, Sha Tin, NT
	East Point City Branch	Shop No. 198, East Point City, 8 Chung Wa Road, Tsung Kwan O, NT

- Your Application Form can be lodged at these times:**

Monday, 17 October 2011	—	9:00 a.m. to 4:30 p.m.
Tuesday, 18 October 2011	—	9:00 a.m. to 4:30 p.m.
Wednesday, 19 October 2011	—	9:00 a.m. to 4:30 p.m.
Thursday, 20 October 2011	—	9:00 a.m. to 12:00 noon
- The latest time for lodging your application is 12:00 noon on Thursday, 20 October 2011, or if the application lists are not open on that day, by the time and date stated below. The application lists will be open from 11:45 a.m. until 12:00 noon on Thursday, 20 October 2011, subject only to the weather conditions. The application lists will not open if there is:**
 - a “black” or “stationary” warning signal number 8 or above; or
 - in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Thursday, 20 October 2011. Instead they will be open between 11:45 a.m. and 12:00 noon on the next Business Day which does not have either of those warnings in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon. Business Day means a day that is not a Saturday, Sunday or public holiday in Hong Kong.
- The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Thursday, 20 October 2011. The Company will not give you a receipt for your payment. The Company shall keep all interest accrued on your application monies (up until, in the case of monies to be refunded, the date of despatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus/monies or refunds pending clearance of your cheque or banker's cashier order.**

NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$	No. of Public Offer Shares applied for	Amount payable on application HK\$
2,000	2,424.19	30,000	36,362.88	250,000	303,024.00	1,000,000	1,212,096.00
4,000	4,848.38	40,000	48,483.84	300,000	363,628.80	2,000,000	2,424,192.00
6,000	7,272.58	50,000	60,604.80	350,000	424,233.60	3,000,000	3,636,288.00
8,000	9,696.77	60,000	72,725.76	400,000	484,838.40	4,000,000	4,848,384.00
10,000	12,120.96	70,000	84,846.72	450,000	545,443.20	5,000,000	6,060,480.00
12,000	14,545.15	80,000	96,967.68	500,000	606,048.00	6,000,000	7,272,576.00
14,000	16,969.34	90,000	109,088.64	600,000	727,257.60	6,100,000 ⁽¹⁾	7,393,785.60
16,000	19,393.54	100,000	121,209.60	700,000	848,467.20		
18,000	21,817.73	150,000	181,814.40	800,000	969,676.80		
20,000	24,241.92	200,000	242,419.20	900,000	1,090,886.40		

⁽¹⁾ Maximum number of Public Offer Shares you may apply for.

如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義獲發行配發的公開發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本申請表格。



Technovator International Limited

科諾威德國際有限公司

(於新加坡註冊成立的有限公司)

配售及公開發售

申請條件

除文義另有指明外，招股章程已界定之詞語在下列條款具有相同涵義。

甲. 申請人資格

- 閣下作為申請人及閣下為其利益提出申請的任何人士，必須年滿18歲或以上並須擁有香港地址。
- 如閣下屬商號，則須以個人成員而非以商號的名義提出申請。聯名申請人不得超過四名。
- 如閣下屬法人團體，申請表格須由一名正式授權的高級職員簽署，並須註明簽署人的職銜。
- 除非獲得上市規則批准，倘閣下或閣下為其利益提出申請的任何人士屬下列身份，則不得申請任何公開發售股份：
 - 股份的所有實益擁有人；
 - 本公司或其任何附屬公司的主要行政人員或董事；
 - 本公司的關連人士(定義見上市規則)或於緊隨股份發售完成後將成為本公司關連人士(定義見上市規則)的人士。
 - 上述任何人士的聯繫人(「聯繫人」一詞的定義見上市規則)；或
 - 已根據配售獲分配或申請發售股份，或以其他方式參與配售或表示有意認購發售股份。
- 如閣下或閣下為其利益提出申請的任何人士屬下列身份，則不得申請任何公開發售股份：
 - 美籍人士(定義見一九三三年美國證券法(經修訂)S規則)；
 - 中國法人或自然人(合資格境內機構投資者除外)；或
 - 如閣下並無香港地址。

乙. 如閣下為代名人

如閣下為代名人，則閣下可以自身名義代表不同實益擁有人：(1)透過中央結算系統向香港結算發出電子認購指示(如閣下為中央結算系統參與者)；或(2)使用白色或黃色申請表格遞交超過一份申請，惟須於本申請表格上「由代名人遞交」方格內填寫每位實益擁有人(如屬聯名實益擁有人，則填寫每位有關實益擁有人)之以下資料：

- 賬戶號碼；或
- 其他識別編碼。

如未有填妥以上資料，則該份申請將被視為閣下的利益而提出。凡代他人遞交本申請表格的代名人一概被視作向本公司、獨家保薦人、聯席賬簿管理人、聯席牽頭經辦人及公開發售包銷商陳述及承諾，彼已獲該位人士(或如超過一位，則每位人士)正式授權代該位人士/每位該等人士遞交是項申請並同意本申請表格之條款。閣下進一步承諾會向本公司、獨家保薦人、聯席賬簿管理人、聯席牽頭經辦人及公開發售包銷商提供彼等任何一方所需有關該位人士/每位該等人士的資料，以便達成下文(個人資料)一節所載之任何目的。

丙. 僅可為閣下自身的利益遞交一份申請

重覆申請或屬重覆的申請概不受理。除非符合上文乙節所述之任何，如閣下或閣下連同閣下的聯名申請人作出以下任何一項行為，則閣下的所有申請(包括香港結算代理人代發電子認購指示提出申請之部分)將被視為重覆申請而遭拒絕受理：

- (不論個人或與他人聯名)以白色或黃色申請表格或透過中央結算系統(如閣下是中央結算系統投資者戶口持有人或透過中央結算系統結算或託管商參與者提出申請)向香港結算或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示提出超過一份申請。
- (不論個人或與他人聯名)同時以一份白色及一份黃色申請表格或以一份白色或黃色申請表格及向香港結算或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示提出申請；
- (不論個人或與他人聯名)以一份白色或黃色申請表格或透過中央結算系統(如閣下是中央結算系統投資者戶口持有人或透過中央結算系統結算或託管商參與者提出申請)向香港結算或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示申請超過6,100,000股公開發售股份，即根據公開發售初步提呈供公眾認購股份的50%；或
- 已申請或認購，或表示有意申請或認購，或經已或將獲配售(包括有條件及/或暫時性)配售的任何配發股份。

如為閣下之利益而提出多於一份申請(包括香港結算代理人代發電子認購指示提出申請之部分)，則閣下之所有申請亦會被視為重覆申請而遭拒絕受理。

如申請人為非上市公司，而：

- 該公司主要從事證券買賣；及
 - 閣下對該公司可行使法定控制權，
- 則是項申請將視作以閣下為受益人而提出。
- 非上市公司指其股本證券概未在香港上市之公司。
- 就一家公司之法定控制權指：閣下：
- 控制該公司董事会之組成；或
 - 控制該公司一半以上之投票權；或
 - 持有該公司一半以上已發行股本(不包括無權分享溢利或股本分派之任何部分)。

丁. 公開發售股份的分配－甲組及乙組

經計及配售及公開發售之開發售股份數目的任何重新分配後，根據公開發售可獲認購的發售股份總數將平均分為兩組以供分配(取至最接近每手買賣單位)：甲組及乙組。甲組的公開發售股份將按公平基準分配予申請總認購金額為5,000,000港元或以下(不包括應付的經紀佣金、該監管交易費及聯交所交易費)的公開發售股份申請人。乙組的公開發售股份將按公平基準分配予申請總認購金額為5,000,000港元以上(不包括應付的經紀佣金、該監管交易費及聯交所交易費)至最高達乙組價值的申請人。閣下應注意，甲組申請與乙組申請所獲的分配比例或會有差異。倘其中一組公開發售股份(但非兩組)認購不足，剩餘的公開發售股份將轉撥至另一組，以滿足另一組的需求及作出相應分配。閣下僅可獲分配甲組或乙組其中一組的公開發售股份，但不得兩者兼得。組別或組別間之重複或疑屬重複申請，以及超過每組初步獲分配的6,100,000股公開發售股份之申請，一概拒絕受理。重複公開發售向投資者分配的公開發售股份(甲組及乙組)，將純粹按公開發售所接獲的有效申請數量而定。各組之分配基準可能因應每位申請人有效申請之公開發售股份數目而有所不同。儘管如此，上述分配(如適用)可能包括抽籤，換而言之，部分申請人將獲分配的股數或會較其他申請同一公開發售股份數目的人士為高，而未能中籤的申請人，可能不會獲發任何公開發售股份。

戊. 補充資料

如就招股章程刊登任何補充文件，已遞交出申請的申請人可能會亦可能不會(取決於補充文件所載資料)獲通知可撤回彼等之申請。如申請人未獲知會或申請人已獲知會但未有根據所通知之手續撤回申請，則所有已遞交之申請仍屬有效及可供接納。除上文及下文所述情況外，申請一經提出即不可撤回，而申請人亦視作根據補充之招股章程提出申請。

己. 填妥及遞交本申請表格的效用

如就招股章程填妥及遞交，即表明閣下(如屬聯名申請人，即各聯名申請人個別及共同)就閣下自身或作為代理人及代表閣下作為代理或代名人所代表之各位人士：

- 指示及授權本公司、聯席賬簿管理人及/或聯席牽頭經辦人(或彼等各自之代理或代名人)根據組織章程細則之規定，代表閣下簽立任何過戶表格、成交單據或其他文件和代表閣下進行所有必要事宜，以香港結算代理人之名義登記配予閣下之任何公開發售股份，以及以其他方式令招股章程及本申請表格所述之安排得以進行；
- 承諾簽署所有必要文件及進行所有必要事宜，以及根據組織章程細則規定，令香港結算代理人登記為閣下遞交之公開發售股份之持有人；
- 同意將分配予閣下之任何公開發售股份以香港結算代理人之名義登記，並直接存入由香港結算操作之中央結算系統，以按閣下在申請表格上之選擇，記存於閣下之中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者股份戶口；
- 同意香港結算及香港結算代理人均可保留其絕對酌情權(1)不接納以香港結算代理人之名義發行予閣下該等獲配發之任何或全部公開發售股份，或不接納該等獲配發之公開發售股份存入中央結算系統；(2)安排該等獲配發之公開發售股份自中央結算系統中提取並轉入閣下名下(或如屬聯名申請人，則為名列首位之申請人)，有關風險及費用概由閣下承擔；(3)安排該等獲配發之公開發售股份以閣下(或如屬聯名申請人，則為名列首位之申請人)之名義發行，在此情況下，該等獲配發之公開發售股份之有關股票將以普通郵遞方式寄予閣下之申請表格上所示地址，郵遞風險概由閣下承擔，而閣下亦可親身領取；
- 同意每位香港結算及香港結算代理人均可就其以香港結算代理人之名義發出之公開發售股份之配發數目作出調整；
- 同意香港結算及香港結算代理人均須對概無載於招股章程及本申請表格之任何資料及陳述承擔任何責任；
- 同意香港結算及香港結算代理人均毋須在任何方面向閣下承擔任何責任；
- 陳述及保證閣下明白公開發售股份並未且不會根據證券法登記；而閣下亦非美籍人士(定義見S規則)，且閣下現時身處美國境外，並將以一項離岸交易(定義見S規則)購入發售股份；

- 確認閣下已收招股章程，並僅依賴招股章程所載之資料及陳述提出申請，而不會依賴任何其他資料或陳述；
- 同意本公司、獨家保薦人、聯席賬簿管理人、聯席牽頭經辦人、公開發售包銷商及彼等各自之董事及任何其他參與股份發售之各方毋須對有關本公司的任何其他資料或陳述承擔責任；
- 同意(在不損害閣下可能擁有之任何其他權利之情況下)閣下之申請一經接納，閣下不得因無意的失實陳述撤回或撤銷申請；
- (如是項申請乃為閣下自身之利益而提出)保證是項申請乃為閣下利益，以白色或黃色申請表格或透過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示而提出之申請；
- (如閣下為他人之代理)保證已向該位人士作合理查詢，確定是項申請乃為該位人士之利益，以白色或黃色申請表格或透過中央結算系統向香港結算或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示而提出之申請，而閣下已獲正式授權以該位人士代理之身份簽署本申請表格(如適用)；
- 同意閣下的申請一經接納，閣下的申請將以本公司發出的公開發售結果為憑；
- 承諾及確認閣下(如是項申請乃為閣下利益而提出)或閣下為其利益提出是項申請之其他人士並無申請或認購或表示有意申請或經已收取或獲配售或分配(包括有條件及/或暫時性)並且不會申請或認購或表示有意申請或經已收取或獲配售或分配的任何配發股份；
- 同意閣下之申請、任何申請之接納及據此訂立之合約受香港法例管轄，並按其詮釋；
- 保證是項申請所載資料乃真實準確；
- 與本公司(本身及為各股東之利益)協定，而本公司亦將因其接納全部或部分申請而被視作遵守和符合新加坡公司法、香港公司條例、本公司組織章程細則及相關法律及規例；
- 向本公司和各股東表示同意股份持有人可自由轉讓其股份；
- 授權本公司代表閣下與本公司各董事及高級職員訂立合約，而該等董事及高級職員據此承諾履行及遵守細則規定須向股東承擔的責任；
- 確認閣下已細閱招股章程及本申請表格所載條款及條件與申請手續，並同意受其約束而非依賴有關本公司的任何其他資料或聲明，且同意本公司、聯席賬簿管理人及/或聯席牽頭經辦人或任何彼等各自董事、高級職員、僱員、合夥人、代理、顧問或參與配售及公開發售的任何其他各方不會對該等任何其他資料或聲明承擔任何責任；
- (如本申請由代理為閣下提出)保證閣下有效及不可撤回地授予閣下代理一切所需權力及授權以提出此項申請；
- 同意兼本公司、收款銀行、聯席保薦人、聯席賬簿管理人、聯席牽頭經辦人、香港過戶處登記處、公開發售包銷商及其各自代理之要求，向彼等披露所需有關閣下或閣下為其利益提出申請之人士之任何資料；
- 授權本公司將香港結算代理人列入本公司之股東名冊中，作為分配予閣下之任何公開發售股份之持有人，並授權本公司及/或其代理人將任何退還支票(如適用)以普通郵遞方式按申請表格上所示之地址寄予閣下(或如屬聯名申請人)申請表格前列首位之申請人，郵誤風險概由閣下承擔，惟閣下申請1,000,000股或以上公開發售股份並在申請表格上表明閣下將親自領取退還支票(如適用)者除外，在此情況下，閣下可於二零一一年十月二十六日(星期三)上午九時正至下午一時正親臨香港佳佳證券登記有限公司領取閣下之退還支票(如適用)；
- 明白本公司、獨家保薦人、聯席賬簿管理人及聯席牽頭經辦人將於決定是否就閣下之申請作出任何公開發售股份分配時依賴此等聲明及陳述，閣下作出虛假聲明，可遭檢控；
- 陳述、保證及承諾閣下或閣下為其利益提出申請之人士獲配發或申請公開發售股份不會導致本公司須遵守香港境外任何地區任何法例或規例(不論是具法律效力)之任何規定；
- 倘香港境外任何地區之法例適用於閣下之申請，則同意及保證閣下已遵守一切該等法例，而本公司、獨家保薦人、聯席賬簿管理人、聯席牽頭經辦人、公開發售包銷商、參與發售之任何其他各方或各自任何董事、僱員、合夥人、代理、高級職員或顧問不會因接納閣下之購買建議，或因閣下根據招股章程所載條款及條件之權利及責任而提出任何行動而觸犯任何香港境外法例；及
- 承諾及同意接納閣下所申請公開發售股份或根據此項申請獲分配之任何較少數目股份。

本公司、獨家保薦人、聯席賬簿管理人、聯席牽頭經辦人、公開發售包銷商、彼等各自之董事以及參與股份發售之其他各方，均有權依賴閣下在是項申請中作出之任何保證、陳述或聲明。聯名申請人作出、提供或承擔或須履行之所有保證、陳述、聲明及責任，均視為申請人共同及個別作出、提供及承擔並須履行之保證、陳述、聲明及責任。

除非另有訂明，閣下必須以英文填妥本申請，閣下或(如屬聯名申請人)每位聯名申請人亦必須親筆簽署本申請，不得以個人印章代替，否則申請可遭拒絕受理。

庚. 授權書

閣下遞交正式授權代表提出申請，則本公司、獨家保薦人、聯席賬簿管理人、聯席牽頭經辦人或彼等各自之代理及代名人(作為本公司代理)可按彼等認為適合之任何條件下(包括出示閣下代表之授權證明)閣下之申請。聯席賬簿管理人(以本公司代理之身份)可全權拒絕或接納任何全部或部分申請，而毋須說明任何理由。

辛. 釐定發售價

發售價須由本公司與聯席賬簿管理人(代表公開發售包銷商)於二零一一年十月二十日(星期四)(即定價日)下午五時正或之前協定，惟無論如何不會遲於二零一一年十月二十五日(星期二)下午五時正。申請公開發售股份的申請人於申請時須支付每股發售股份的最高發售價1.2港元，另加1%經紀佣金、0.003%證監會交易費及0.005%聯交所交易費。聯席賬簿管理人(代表公開發售包銷商)基於其專業、機構及其他投資者於累計投標程序中所表達的踴躍程度，並在本公司同意下，可於遞交公開發售申請截止日上午或之前任何時間調減根據發售提呈發售的股份數目及/或指標發售價範圍低於招股章程所述者(即每股發售股份1.0港元至1.2港元)。在這種情況下，本公司將會不遲於遞交公開發售申請截止日上午在南華早報(以英文)、香港經濟日報(以中文)、本公司網站(www.technovator.com.sg)及聯交所網站(www.hkexnews.hk)刊登調低發售股份數目及/或指標發售價範圍的通告。倘本公司與聯席賬簿管理人(代表公開發售包銷商)基於任何理由未能於二零一一年十月二十五日(星期二)下午五時正或之前協定發售價，則發售股份將不會進行。

公開發售股份的分配

本公司於截止辦理申請登記後，方會開始處理公開發售股份的申請及分配任何該等公開發售股份。本公司預期於二零一一年十月二十六日(星期三)於南華早報(以英文)、香港經濟日報(以中文)、本公司網站(www.technovator.com.sg)及聯交所網站(www.hkexnews.hk)公佈最終發售價、公開發售的申請數目、配發的踴躍程度、申請結果及公開發售項下公開發售股份的分配基準。公開發售的分配基準，包括以白色或黃色申請表格或通過向香港結算或透過網上白表服務(www.hkeipo.hk)向網上白表服務供應商發出電子認購指示成功申請人的香港身份證/護照/香港商業登記號碼(如適用)，將透過二零一一年十月十七日刊登的招股章程「如何申請公開發售股份－公佈結果」一節所述的多個渠道公佈。

如成功申請公開發售股份(全部或部分)

本公司不會就申請所繳付之股款發出任何收據。倘閣下之申請全部或部分獲接納，則閣下之股票將以香港結算代理人之名義發行，並於二零一一年十月二十六日(星期三)(如有突發情況)由香港結算或香港結算代理人指定之其他日期存入中央結算系統，以記存於閣下在申請表格內指定之中央結算系統投資者戶口持有人股份戶口或閣下指定之中央結算系統參與者股份戶口。

- 如閣下透過指定之中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請：公開發售股份將記存於閣下指定之中央結算系統參與者(中央結算系統投資者戶口持有人除外)之股份戶口，而閣下可向該中央結算系統參與者查詢所獲分配之公開發售股份數目。
- 如閣下以中央結算系統投資者戶口持有人之身份提出申請：本公司預期將於二零一一年十月二十六日(星期三)在聯交所網站www.hkexnews.hk、本公司網站www.technovator.com.sg及招股章程「如何申請公開發售股份－公佈結果」一節所載其他途徑公佈中央結算系統投資者戶口持有人之申請結果連同公開發售結果。閣下應查核本公司刊登之公佈，如有任何差誤，須於二零一一年十月二十六日(星期三)下午五時正前，或香港結算或香港結算代理人釐定之任何其他日期向香港結算呈報。緊隨公開發售股份記存於閣下中央結算系統投資者戶口持有人股份戶口後，閣下可透過中央結算系統(結算通)電話系統及中央結算系統互聯網系統(根據香港結算不時生效之「投資者戶口操作簡介」所載之程序)查詢閣下之最新賬戶股份。香港結算亦會向閣下發出活動結果，列明記存於閣下中央結算系統投資者戶口持有人股份戶口之公開發售股份數目。

本公司不會發出臨時所有權文件。

只有在包銷協議或為無條件及並未根據各條款終止的情況下，記存入閣下指定中央結算系統參與者股份戶口或閣下之中央結算系統投資者戶口持有人股份戶口之股份才會成為有效之股份(預期於二零一一年十月二十七日(星期四)上午八時正前發售)。

導致閣下不獲分配公開發售股份之情況

閣下可能基於下列任何理由而不獲分配公開發售股份：

- 全權酌情決定拒絕或接納閣下的申請：
 - 本公司、聯席賬簿管理人及網上白表服務供應商(以本公司代理身份)，或其各自的代理及代名人，可全權酌情決定拒絕或接納任何申請(全部或部分)，而毋須提出任何理由。
- 如出現下列情況，閣下將不會獲分配任何股份：
 - 閣下提出重複申請或疑屬重複申請；

如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義獲發行配發的公開發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本申請表格。

- 閣下或閣下為其利益提出申請的人士已申請或認購或表示有意申請或經已將獲配售或分配(包括有條件及／或暫時性)配售的配售股份；
- 閣下未按正確方法付款；
- 閣下以支票或銀行本票付款，但該支票或銀行本票在首次過戶時未能兌現；
- 閣下未根據申請表格上的指示填妥申請表格(如閣下以申請表格提出申請)；
- 閣下通過網上白表服務發出的**電子認購指示**並無根據指定網站www.hkipo.gov.hk所載指示完成；
- 包銷協議未能成為無條件；
- 其中一份包銷協議根據其條款遭終止；
- 閣下的申請遭初步拒絕以供公開認購的公開發售股份50%；或
- 本公司及聯席賬簿管理人(作為本公司代理)相信，接納閣下之申請將觸犯閣下填寫及簽署申請表格所屬司法權區的適用證券或其他法律、規則或法規。

附註：若發生任何該等情況，收款銀行將拒絕受理申請，閣下支票亦不會過戶。

填寫本申請表格，即表示閣下同意不會同時申請認購公開發售股份及配售的配售股份。本公司將採取合理步驟，在公開發售中識別和拒絕已在配售中獲發配售股份之投資者所作申請，並將識別和拒絕已在公開發售中獲發公開發售股份之投資者對配售表示之興趣。

3. **如閣下之申請遭撤銷或撤回：**
閣下填妥並遞交申請表格，即表示閣下同意，於開始辦理申請登記後第五日屆滿時或之前不可撤回閣下之申請。該協議將作為與本公司訂立之附屬合約而生效，於閣下遞交申請表格時即具約束力。本公司可考慮附屬合約，除按招股章程所述任何一項程序外，不會於開始辦理申請登記後第五日屆滿之前向任何人士發售任何公開發售股份。如根據香港公司條例第40條(按香港公司條例第342B條引用)而對招股章程負責之人士發售該條款發出公告，免除或限制該人士對招股章程之責任，則閣下僅可於開始辦理申請登記後第五日屆滿時或之前撤回其申請。如就招股章程刊登任何補充文件，已遞交申請的申請人可能會亦可能不獲(取決於補充文件所載資料)獲通知可撤回彼等之申請。如申請人未獲通知或申請人已獲通知但未有根據所通知之手續撤回申請，則所有已遞交之申請仍屬有效及可供接納。除上文及下文所述情況外，申請一經提出即不可撤回，而申請人亦視作根據經補充之招股章程提出申請。閣下之申請一經接納即不可撤銷或撤回。於分配結果公佈發出通知，即代表未經拒絕受理的申請已獲接納。如有關分配基準須符合若干條件或規定以抽籤形式分配，則接納是否有效，尚視乎有關條件能否達成或抽籤結果而定。
4. **如閣下之申請不獲接納：**
閣下之申請於以下情況可能遭拒絕受理：
 - 公開發售包銷協議及／或配售包銷協議未能根據其各自條款成為無條件；或
 - 公開發售包銷協議及／或配售包銷協議根據其各自條款終止。
5. **如閣下之公開發售股份之分配失效：**
如聯交所上市委員會未能於下列時間內批准股份上市及買賣，則閣下之公開發售股份之分配將告失效：
 - 截止辦理申請登記日期後三星期內；或
 - 倘聯交所上市委員會於截止辦理申請登記日期後三星期內通知本公司之較長期限，該期限最長不超過六星期。

退還股款

如閣下未獲得任何公開發售股份，閣下的申請款項，包括有關的1%經紀佣金、0.003%證監會交易徵費和0.005%聯交所交易費，將不計利息予以退還。
如閣下之申請只獲部分接納，閣下申請款項之適當部分，包括有關的1%經紀佣金、0.003%證監會交易徵費和0.005%聯交所交易費，將不計利息予以退還。如最終釐定的售價低於申請時支付的最高發售價(不包括1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費)，則下列多繳的申請款項，連同有關的1%經紀佣金、0.003%證監會交易徵費和0.005%聯交所交易費，將不計利息予以退還。於寄發退款支票日期前該等款項應計的一切利息將撥歸本公司所有。在出現涉及大量超額認購之特殊情況下，本公司及聯席賬簿管理人可酌情決定將公開發售股份之若干小額申請支票不予以過戶(成功之申請除外)。
退款支票將劃線註明「只准入抬頭人賬戶」，並以閣下作為抬頭人，或如屬聯名申請人，則以申請表格上名列首位的申請人為抬頭人。閣下所提供之香港身份證號碼／護照號碼(如屬聯名申請人，則名列首位申請人之香港身份證號碼／護照號碼)之部分字符合會印列於閣下之退款支票(如有)。上述資料亦會轉交第三方以便退款。於兌現閣下之退款支票前，閣下之銀行或財政核實閣下之香港身份證號碼／護照號碼。閣下填寫之香港身份證號碼／護照號碼並不準確，則或會延遲或無法兌現閣下之退款支票。
倘閣下申請1,000,000股或以上之公開發售股份，並於閣下的申請表格上表明擬親身前往領取退款支票且已提供備閣下申請表格所需的全部資料，閣下可在本公司於華早報(號)以及香港經濟日報(中文)公佈領取退款支票日期上午九時正至下午一時正期間，親身前往以下地點領取退款支票：

卓佳證券登記有限公司
香港灣仔
皇后大道東28號
金鐘匯中心26樓

預期領取日期為二零一一年十月二十六日(星期三)。

如何提出申請

1. 請按照下表計算閣下擬認購的公開發售股份數目所應付的股款。
申請股數最少須為2,000股公開發售股份及必須不超過6,100,000股公開發售股份，並須按照下表載列的數目作出申請。**申請任何其他數目的公開發售股份將不予考慮，而任何有關申請可遭拒絕受理。**下表亦列出申請各公開發售股份數目的應付股款總額。閣下須於申請時繳付每股股份的最高發售價1.2港元，另加1%經紀佣金、0.003%證監會交易徵費及0.005%聯交所交易費。
2. 閣下作為申請人必須按下列指示填妥申請表格，並在申請表格首頁簽署。本公司僅接納親筆簽名。
如閣下透過指定的中央結算系統參與者(中央結算系統投資者戶口持有人(除外))提出申請：
 - 該指定的中央結算系統參與者必須在表格蓋上附有其公司名稱的公司印章，並在適當方格內填上其參與者編號。
如閣下以個人中央結算系統投資者戶口持有人名義提出申請：
 - 申請表格必須填上閣下的姓名及香港身份證號碼；及
 - 閣下必須在申請表格適當方格內填上閣下的參與者編號。
如閣下以聯名個人中央結算系統投資者戶口持有人名義提出申請：
 - 申請表格必須填上所有聯名中央結算系統投資者戶口持有人的姓名及所有聯名中央結算系統投資者戶口持有人的香港身份證號碼；及
 - 必須於適當方格內填上閣下的參與者編號。
如閣下以公司中央結算系統投資者戶口持有人名義提出申請：
 - 申請表格必須填上閣下公司的名稱及香港商業登記號碼；及
 - 必須於適當方格內填上閣下的參與者編號及蓋上附有公司名稱的公司印章。

中央結算系統參與者資料不正確或不完整或參與者編號及／或附有其公司名稱的公司印章有遺漏或不足或出現其他類似事宜，均可令申請作廢。

3. 每份申請必須附有獨立開出的支票或銀行本票。
4. 支票或銀行本票須繫釘於表格上。閣下必須以一張支票或一張銀行本票支付申請公開發售股份的款項。

如以支票付款，該支票必須：

- 能匯港元支票；
- 不得為期票；
- 從閣下在香港開設的港元銀行賬戶開出；
- 顯示閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權人在該支票背面加蓋證明。該賬戶名稱必須與閣下姓名相同。如屬聯名申請，該賬戶名稱必須與名列首位申請人的姓名相同。倘該支票由聯名賬戶開出，則聯名賬戶其中一個賬戶名稱必須與名列首位的申請人姓名相同；
- 註明抬頭人為「滙豐代理人(香港)有限公司-科諾威德公開發售」；及
- 劃線註明「只准入抬頭人賬戶」。

下列情況將導致閣下的申請不獲接納：

- 支票未能符合所有上述規定；或
 - 支票首次過戶時未能兌現。
- 如以銀行本票付款：

銀行本票必須由香港特許牌銀行發出，為港元銀行本票，並由有關銀行授權人在該銀行本票背面簽署證明。閣下姓名、銀行本票所示姓名必須與申請表格所示的姓名相同。如屬聯名申請，該銀行本票背面所示姓名必須與名列首位申請人的姓名相同；

如閣下為選擇親身領取之個人申請人，則不得授權任何其他人士代閣下領取。於領取退款支票時，閣下必須出示卓佳證券登記有限公司接納之身份證明文件。

如閣下為選擇親身領取之公司申請人，則必須由其授權代表持有加蓋公司印章之授權書方可領取。授權代表須在領取時出示卓佳證券登記有限公司接納之身份證明文件。
如閣下未有在指定領取時間內親身領取退款支票，則閣下之退款支票將其後於寄發日期下午以普通郵遞方式，寄往閣下在申請表格上所示之地址，郵誤風險概由閣下承擔。如閣下申請少於1,000,000股公開發售股份或申請1,000,000股或以上公開發售股份而並無於申請表格上表明閣下將親身領取退款支票，則閣下退款支票將於寄發日期下午以普通郵遞方式，寄往閣下在申請表格上所示之地址，郵誤風險概由閣下承擔。
本公司擬作特別安排，以盡量避免不當延遲退還申請款項(如適用)。

個人資料

個人資料收集聲明

個人資料(私隱)條例(「條例」)中的主要條文已於一九九六年十二月二十日在香港生效。此份個人資料收集聲明是向公開發售股份申請人及持有人說明本公司及其香港股份過戶登記處就個人資料及條例而制訂的政策及慣例。

1. **收集閣下個人資料的原因**
證券申請人申請證券時或證券登記持有人將證券轉往其名下，或將證券轉讓予他人，或要求香港股份過戶登記處提供服務時，須不時向本公司及香港股份過戶登記處提供其最新的正確個人資料。若未能提供所需資料，會導致閣下的證券申請遭拒絕受理或香港股份過戶登記處延遲或無法進行過戶或提供服務，亦可能妨礙或延誤閣下成功申請的公開發售股份的登記或過戶及／或閣下有權收取的股息的寄發及／或退款支票的寄發。
證券申請人及持有人所提供的個人資料如有任何不確，必須即時知會本公司及香港股份過戶登記處。

資料用途

- 證券申請人及持有人的個人資料可以任何方式採用、持有及／或保存，以作下列用途：
- 處理閣下的申請及退款支票(如適用)，核實是否遵守本申請表格及招股章程所載條款及申請手續以及公佈公開發售股份的分配結果；
 - 使符合香港及其他地方之全部適用法律及法規；
 - 登記新發行的證券或為證券持有人登記轉往其名下或由其名下轉讓予他人的證券，包括以香港結算代理人的名義登記(如適用)；
 - 保存或更新本公司證券持有人名冊；
 - 進行或協助進行簽名核對或任何其他核對或交換資料；
 - 確定本公司證券持有人可獲取之利益，例如股息、供股及紅股發行等的資格；
 - 寄發本公司及其附屬公司的通訊資料；
 - 編製統計資料及股東資料；
 - 遵照法例、規則或法規的規定作出披露；
 - 以報章公佈或其他方式披露成功申請人之身份；
 - 披露有關資料以便作出權利索償；及
 - 與上述有關的任何其他附帶或相關目的及／或以便本公司及香港股份過戶登記處能夠履行其對證券持有人及／或監管機構的責任及／或證券持有人不時同意的任何其他目的。

轉交個人資料

- 本公司及香港股份過戶登記處會對其持有證券申請人及持有人的個人資料保密，但本公司及香港股份過戶登記處可能會作出彼等認為必要的查詢以確定個人資料的準確性，以便資料可用作上述用途或其中任何用途，尤其可能會向或從下述任何一位任何或所有人士及實體披露、索取或提供(不論在香港或外地)證券申請人及持有人的個人資料：
- 本公司或其委任的代理，例如財務顧問、收款銀行及海外證券登記總處；
 - 當證券申請人要將證券存入中央結算系統時，向香港結算及香港結算代理人披露，而彼等將為了中央結算系統的運作而使用個人資料；
 - 任何向本公司及／或香港股份過戶登記處提供與其各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商；
 - 任何監管或政府機關(包括聯交所及證監會)；及
 - 與證券持有人有業務往來或擬有業務往來的任何其他人士或機構，例如彼等之銀行、律師、會計師或股票經紀等。

查閱及更正個人資料

條例賦予證券申請人及持有人權利查證本公司及／或香港股份過戶登記處是否持有其個人資料，並索取有關資料副本及更正任何不確的資料。依據條例，本公司及香港股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。按有關條例，所有關於查閱資料或更正資料或查詢資料政策及慣例及持有資料類別的要求，應向本公司的公司秘書提出或(視情況而定)通過香港股份過戶登記處向秘書處或事務主任提出。

簽署本申請表格後，即表示閣下同意上述各項。

- 必須在銀行本票註明抬頭人為「滙豐代理人(香港)有限公司-科諾威德公開發售」；
 - 必須在銀行本票上劃線註明「只准入抬頭人賬戶」；及
 - 銀行本票不得為期票。
- 如閣下的銀行本票不符合上述所有規定，閣下的申請將一概遭拒絕受理。
5. **撕下申請表格，對摺一次，然後投入下列香港上海滙豐銀行有限公司任何一間分行的特設收集箱內：**
- | | 分行名稱 | 分行地址 |
|------------|------------|------------------------|
| 港島區 | 香港總行 | 香港皇后大道中1號3樓 |
| | 太古城中心分行 | 香港太古城中心第一期065號舖 |
| | 128皇后大道中分行 | 香港中環皇后大道中128-140號威亨大廈 |
| 九龍區 | 合和中心分行 | 香港中環皇后大道中183號合和中心2樓2A舖 |
| | 觀塘分行 | 九龍觀塘裕民坊1號 |
| 新界區 | 旺角分行 | 九龍旺角彌敦道673號地庫及高層地下 |
| | 天安大廈分行 | 九龍葵青海濱777-779號 |
| | 青衣城分行 | 新界青衣青衣城3樓308F舖 |
| 新界區 | 沙田分行 | 沙田沙田中心商場第3層30D號舖 |
| | 東港城分行 | 新界將軍澳車華路8號東港城198號舖 |
6. 閣下可於下列時間內遞交申請表格：
- | | 二零一一年十月十七日(星期一) | 二零一一年十月十八日(星期二) | 二零一一年十月十九日(星期三) | 二零一一年十月二十日(星期四) |
|---------------|-----------------|-----------------|-----------------|-----------------|
| 上午九時正至下午四時三十分 | — | — | — | — |
| 上午九時正至下午四時三十分 | — | — | — | — |
| 上午九時正至下午四時三十分 | — | — | — | — |
| 上午九時正至中午十二時正 | — | — | — | — |
7. 申請表格最遲須於二零一一年十月二十日(星期四)中午十二時正或(如該日並無開始辦理申請登記)下述日期及時間前遞交。本公司將於二零一一年十月二十日(星期四)上午十一時四十五分至中午十二時正期間登記申請，惟須視乎當日天氣情況而定。如於二零一一年十月二十日(星期四)上午九時正至中午十二時正任何時間內香港發出下列警告信號：
- 八號或以上熱帶氣旋警告信號，或
 - 「黑色」暴雨警告信號
- 則不會辦理申請登記，如下一個營業日上午九時正至中午十二時正期間任何時間香港並無發出上述任何警告信號，則改為於該日上午十一時四十五分至中午十二時正辦理申請登記。營業日指香港之星期六、星期日或公眾假期以外之日。
8. 本公司保留將所有或任何申請股款過戶的權利，惟閣下的支票或銀行本票將不會於二零一一年十月二十日(星期四)中午十二時正前過戶。本公司不會向閣下發出付款收據。本公司將保留閣下申請股款(如屬退款，則直至退款支票寄發日期止)的所有應計利息。本公司亦保留權利在閣下的支票或銀行本票過戶之前保留任何股款及／或任何多繳的申請股款或退款。

可申請的股份數目及付款

所申請公開發售股份數目	申請時應繳股款 港元	所申請公開發售股份數目	申請時應繳股款 港元	所申請公開發售股份數目	申請時應繳股款 港元	所申請公開發售股份數目	申請時應繳股款 港元
2,000	2,424.19	30,000	36,362.88	250,000	303,024.00	1,000,000	1,212,096.00
4,000	4,848.38	40,000	48,483.84	300,000	363,628.80	2,000,000	2,424,192.00
6,000	7,272.58	50,000	60,604.80	350,000	424,233.60	3,000,000	3,636,288.00
8,000	9,696.77	60,000	72,725.76	400,000	484,838.40	4,000,000	4,848,384.00
10,000	12,120.96	70,000	84,846.72	450,000	545,443.20	5,000,000	6,060,480.00
12,000	14,545.15	80,000	96,967.68	500,000	606,048.00	6,000,000	7,272,576.00
14,000	16,969.34	90,000	109,088.64	600,000	727,257.60	6,100,000 ⁽¹⁾	7,393,785.60
16,000	19,393.54	100,000	121,209.60	700,000	848,467.20		
18,000	21,817.73	150,000	181,814.40	800,000	969,676.80		
20,000	24,241.92	200,000	242,419.20	900,000	1,090,886.40		

⁽¹⁾ 閣下最多可申請公開發售股份之數目。